



PCMH Toolkit

Everything you need for initial, annual, and quality reporting, plus guidance and coaching, all in one convenient place



Initial Reporting for Recognition

- AC-02: Same-Day Appointments
- AC-03: Appointments Outside Business Hours
- AC-04: Timely Clinical Advice by Telephone
- AC-06: Alternative Appointments
- AC-08: Two-Way Electronic Communication
- AC-11: Patient Visits with Clinician/Team
- AC-13: Panel Size Review and Management
- CC-01: Lab and Imaging Test Management
- CC-06: Commonly Used Specialists Identification
- CC-11: Referral Monitoring
- CM-02: Monitoring Patients for Care Management
- CM-04: Person-Centered Care Plans
- CM-05: Written Care Plans
- CM-06: Patient Preferences and Goals
- CM-07: Patient Barriers to Goals
- CM-08: Self-Management Plans
- CM-10: Person-Driven Outcomes Approach
- KM-01: Problem Lists
- KM-03: Depression Screening
- KM-06: Predominant Conditions and Concerns
- KM-07: Social Determinants of Health
- KM-08: Patient's Preferred Way to Get Educational Materials
- KM-09: Diversity
- KM-10: Language
- KM-14: Medication Reconciliation
- KM-15: Medication Lists
- KM-16: New Prescription Education
- KM-17: Medication Responses and Barriers
- QI-01: Clinical Quality Measures
- QI-02: Resource Stewardship Measures
- QI-03: Appointment Availability Assessment

Annual & Quality Reporting

- AR-CC-01: Lab and Image Tracking
- AR-CM-01(1): Care Plans for Care Managed Patients
- AR-CM-01(3): Total Patient Population
- AR-KM-01: Diversity
- AR-KM-02: Language
- AR-QI-01: Clinical Quality Measures
- AR-QI-02: Resource Stewardship Measures
- Appropriate Testing for Pharyngitis
- Appropriate Treatment for URI (CMS 154)
- Child and Adolescent MDD: Suicide Risk Assessment (CMS 177)
- Childhood Immunization Status (CMS 117)
- Chlamydia Screening in Women (CMS 153)
- Closing the Referral Loop: Receipt of Specialist Report (CMS 50)
- Depression Remission at Twelve Months (CMS 159)
- Documentation of Current Medications in the Medical Record (CMS 68)
- Follow-Up Care for Children Prescribed ADHD Medication (ADD) (CMS 136)
- HIV Screening (CMS 349)
- Influenza Immunization (CMS 147)
- Initiation and Engagement of Substance Use Disorder Treatment (CMS 137)
- Screening for Depression and Follow-Up Plan (CMS 2)
- Tobacco Use: Screening and Cessation Intervention (CMS 138)
- Weight Assessment and Counseling for Nutrition and Physical Activity for Children/Adolescents (CMS 155)