



# Practice Analytics

## More than reporting — a gateway to peace of mind

Gone are the days of fumbling through countless reports, guessing which ones hold the key to your practice's success. Instead, picture a single location to access reports to help your practice stay on top of your performance and financial health. Enter Practice Analytics — the insights you need — centralized, neatly packaged, and easily accessible. No more guesswork, no more uncertainty. Just clear, actionable data. Through its intuitively-designed user interface, Practice Analytics provides not only high-level summaries but the ability to drill down into specifics, uncovering trends, patterns, and opportunities that might otherwise go unnoticed.

### Standard out-of-the-box reports

Your basic day-to-day reporting needs are simplified with our robust set of standard reports. A full list of the reports included in each of these categories can be found on the reverse side.

- Scheduling Reports
- Daily Reports
- Monthly Reports
- Accounts Receivable Aging Analysis Reports
- Historical A/R Aging Analysis Reports
- Analytics Dashboard

### Next-level dashboards

In addition to the standard reports, Practice Analytics dashboards are available to take your reporting to the next level! These paid dashboards are powered by deeper analytical reporting, giving you insights at your fingertips without having to be an expert report writer!

- Practice Summary & Trends
- Denial Summary + Worklist
- Accounts Receivable + A/R History
- Vaccines + Vaccine Trends
- Insurance A/R Worklist
- Patient A/R Worklist
- Key Metrics
- Key Performance Indicators (KPIs)
- Contractual Analysis
- Appointment Analysis
- Provider Insights
- Patient Demographics



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## Standard out-of-the-box reports, by category

### Scheduling Reports

- Charges per Scheduled Appointment
- Reimbursement per Scheduled Visit
- Scheduled Appointments
- Unbilled Charges for Scheduled Appts

### Daily Reports

- Accounting Transfers
- Patient Credit Account
- Practice Level Adjustments
- Receipts for Deposit
- Total Receipts
- Transaction Analysis
- Transactions for Check Number

### Monthly Reports

- Compare Allowable to Payment
- Daysheet Log
- Financial Summary
- Reimbursement Analysis
- Void Transactions Only

### Accounts Receivable Aging Analysis

- Ins. Payer - Ins. A/R
- Ins. Payer - Pat. A/R
- Ins. Payer - Total A/R
- Location - Ins. A/R
- Location - Pat. A/R
- Location - Total A/R
- Rendering Provider - Ins. A/R
- Rendering Provider - Pat. A/R
- Rendering Provider - Total A/R
- Ins. Payer - Secondary Responsibility Date A/R
- Ins Payer - Patient Responsibility Date A/R

### Historial A/R Aging Analysis

- A/R by Insurance
- A/R by Location
- A/R by Rendering Provider

### Analytics Dashboard

- Practice Overview
- Mental Health Monitor

**Increased visibility.**  
**Better insights.**  
**Actionable results.**

Both the standard reports and next-level dashboard offerings will expand as OP continues to invest in the reporting and analytical needs of independent pediatric practices.

